

**PATIENT and ACCOUNT INFORMATION**

**Today's Date:** \_\_\_\_\_

**Patient Last Name:** \_\_\_\_\_ **First Name:** \_\_\_\_\_ **M.I.:** \_\_\_\_\_

**Title: (circle one):** Mr. / Mrs. / Miss / Ms. / Master / Dr. / other: \_\_\_\_\_ **Nickname:** \_\_\_\_\_

**Home Phone:**(\_\_\_\_) \_\_\_\_\_ **Work Phone:** (\_\_\_\_) \_\_\_\_\_ **Cell :**(\_\_\_\_) \_\_\_\_\_

**Residence Address:** \_\_\_\_\_ **Apt** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Patient's Birthdate:** \_\_\_\_\_ **SSN:** \_\_\_\_\_ **Pt. Personal e-mail address:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_ **May we call you at work? Yes No** **Driver's Lic.#** \_\_\_\_\_ **State** \_\_\_\_\_

**Employer Name** \_\_\_\_\_ **Phone#** \_\_\_\_\_ **work email:** \_\_\_\_\_

**Name of nearest relative (not residing at your address):** \_\_\_\_\_ **Ph:** \_\_\_\_\_

**Whom should we thank for referring you (your family) to our office?** \_\_\_\_\_

**\*\*\*IF PATIENT IS NOT PAYING THE BILL, provide the following information:**

**Relationship of patient to person responsible for this account:** Spouse \_\_\_ Child \_\_\_ Other: \_\_\_\_\_

**Name of the person responsible for the patient's account:** \_\_\_\_\_

**Responsible Party Address:** \_\_\_\_\_

**City, State, ZipCode :** \_\_\_\_\_ **Personal email:** \_\_\_\_\_

**Home Phone:**(\_\_\_\_) \_\_\_\_\_ **Cell phone:**(\_\_\_\_) \_\_\_\_\_ **Pager:** (\_\_\_\_) \_\_\_\_\_

**Personal email:** \_\_\_\_\_

**Birthdate:** \_\_\_\_\_

**Driver's Lic. No.:** \_\_\_\_\_ **State:** \_\_\_\_\_

**SSN:** \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

**Employer Address:** \_\_\_\_\_

**City, State, Zip:** \_\_\_\_\_

**Employer Phone#:** \_\_\_\_\_

**Work Phone:**(\_\_\_\_) \_\_\_\_\_ **ext.** \_\_\_\_\_

**May we call at work? Y N**

**Your Work email:** \_\_\_\_\_

**\*\*\*PRIMARY DENTAL INSURANCE INFO**

**Pt's relation to insured:** Self Spouse Child Other

**Policyholder's Name:** \_\_\_\_\_

“ **I.D.#(or SSN):** \_\_\_\_\_ **Birthdate:** \_\_\_\_\_

“ **Employer:** \_\_\_\_\_

**Contact Person:** \_\_\_\_\_ **phone ext.** \_\_\_\_\_

**Insurance Co.:** \_\_\_\_\_

“ **Address :** \_\_\_\_\_

“ **City, State, Zip:** \_\_\_\_\_

“ **Phone#:** (\_\_\_\_) \_\_\_\_\_

**Policy/Group Number:** \_\_\_\_\_

**RESPONSIBLE PARTY MUST READ AND SIGN THAT YOU UNDERSTAND AND AGREE TO THE FOLLOWING FINANCIAL POLICY OF SPENCER R. BLOOM, D.D.S. :**

I certify that the information provided above is correct and that I take full responsibility for payment of this account. I understand I am expected to pay my balance at the time of service minus guesstimated insurance benefits and that all unpaid balances are billed at 1.5%/month (18%annual) (min. billing charge of \$5/mo.after 30days). I understand that Dr. Bloom will request payment from the Insurance Co. on my behalf, but when completed services have gone unpaid 30 days by my Insurance Co., I am expected to pay within 10 days, after which my statement will show interest or \$5 billing charge specified above.

I understand balances unpaid beyond 60 days may be sent to an outside collection agency and that I am responsible for all costs of collection, in addition to the account balance, including but not limited to our attorney fees.

I understand that I can pay in full at the time of service, submit my own claims to the Insurance Co. and receive a 5% discount on the total. ( Discount is 2.5% for charges/payments under \$300 )

I agree to the above financial policy of Spencer Bloom, DDS:

**Date:** \_\_\_\_\_ **Signature of Person Responsible for this account** \_\_\_\_\_

**Medical and Dental Information**

**Patient Name:** \_\_\_\_\_ **Age:** \_\_\_\_\_

**PATIENT MEDICAL INFORMATION:**

Do you have a personal physician? Y N Physician's Name, phone #: \_\_\_\_\_

Your current medical health is : \_\_ Good \_\_ Fair \_\_ Poor Are you currently under the care of any physician? \_Y \_N

If yes, explain: \_\_\_\_\_

Are you currently taking any prescription or non-prescription medications? Please list: \_\_\_\_\_

Other than current conditions described above, please indicate if you have ever had any of the following:

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Heart Attack/Stroke               | <input type="checkbox"/> Hemophilia/Blood Disorder  | <input type="checkbox"/> Donor Organs, transplants, implants, |
| <input type="checkbox"/> Heart Murmur/Rheumatic Fever      | <input type="checkbox"/> Cancer/Chemotherapy        | artificial valves or joint replacements                       |
| <input type="checkbox"/> Heart Surgery/Pacemaker           | <input type="checkbox"/> Stomach/Intestinal problem | <input type="checkbox"/> Lung Problems/Tuberculosis (TB)      |
| <input type="checkbox"/> Chronic/Acute Hepatitis/Jaundice  | <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Unusually high stress/tension levels |
| <input type="checkbox"/> Anemia                            | <input type="checkbox"/> Kidney Problems            | <input type="checkbox"/> Venereal Disease/STD                 |
| <input type="checkbox"/> High/Low Blood Pressure           | <input type="checkbox"/> Sinus Problems             | <input type="checkbox"/> HIV+ / Aids                          |
| <input type="checkbox"/> Severe Headaches/Migraine         | <input type="checkbox"/> Fever Blisters/Cold Sores  | <input type="checkbox"/> Canker Sores                         |
| <input type="checkbox"/> Epilepsy/Seizures/Fainting spells | <input type="checkbox"/> Psychiatric Problems       | <input type="checkbox"/> Other, not mentioned above _____     |
| <input type="checkbox"/> Drug/Alcohol Abuse                | <input type="checkbox"/> Arthritis/Rheumatism       |   |

**Are you allergic to any of the following? (Circle or list all allergies you have): Penicillin / Erythromycin / Tetracycline / Aspirin / Codeine / Dental Anesthetic / Latex / other:** \_\_\_\_\_

Y  N Do you smoke or use tobacco in any other form? \_\_\_\_\_

**Women Only:**  Y  N Are you pregnant?  Y  N Are you taking oral contraceptives?

(Women, be advised: many antibiotics make oral contraceptives temporarily useless. Ask pharmacist or OB/GYN for advice.)

**PATIENT DENTAL INFORMATION**

Approximate date and purpose of your last dental visit: \_\_\_\_\_

Why have you come to the dentist today? \_\_\_\_\_

- YES  NO Do you have pain or painless clicking in or near your ear (ie. In the jaw joint)?
- YES  NO Do you have any unhealed injuries or inflamed areas in or around your mouth, head or neck?
- YES  NO Have you experienced any growths or recurring sore spots in the mouth or around head or neck?
- YES  NO Any reactions or allergic symptoms related to a dental problem or dental treatment?
- YES  NO Have you had prolonged bleeding, numbness or pain following tooth extraction(s)?
- YES  NO Do you habitually clench or grind your teeth during the day or night? Snore heavily? Apnea?
- YES  NO Does any part of your mouth hurt when clenched?
- YES  NO Do you chew on only one side of your mouth? If yes, which side? \_\_\_\_\_
- YES  NO Do you routinely use mouthwash and/or breath fresheners? Brand: \_\_\_\_\_
- YES  NO Do your gums bleed? Do you use dental floss 4 or more times per week?  YES  NO
- YES  NO Are you interested in learning ways to improve the way your teeth look? Freshen your breath?

When and where was your last thorough, complete dental checkup? (not emergency visit)

YES  NO If needed, may we request your dental x-rays? DDS Name & phone #: \_\_\_\_\_

In your previous dental experiences, were there things you strongly liked or disliked and want us to know about?: \_\_\_\_\_

Please note: while in the dental chair, we offer a wide range of music, movies, and documentaries to keep you occupied and distracted during treatment. Let the staff know what you like and the chances are that can find something for you.

**\*\*CERTIFICATION: I certify that I understood all questions asked and that I answered all questions truthfully. I understand that it is my responsibility to inform this office of any changes in my medical or dental status.**

**Date:** \_\_\_\_\_ **Signature:** \_\_\_\_\_